

## **Upgrade Highlights**

## Introduction to Alberta Netcare Portal Upgrade

Alberta Netcare Portal upgrades are considered part of the regular maintenance necessary to meet expected service levels and to ensure system stability, security and performance. This upgrade is also required to implement security functionality which allows for Single Sign On interoperability with the AHS Connect Care Initiative. Changes affect the Context Menu, Clinical Portal Menu, Context Banner and CDV Tree. As well, the Login page and Suggestion box are using custom templates that will no longer be supported.

Item	Description	ANP Current Version	ANP New Version 8.9
1	<b>General – Look-And-Feel</b> Alberta Netcare Portal has adopted a more modern, viewing- friendly look-and-feel, with softer colors, round-edged fields, and layout formats with logical, intuitive positioning to enhance the user experience.	Office of the sector of plant     Backage of the sector of plant       If the sector of plant     Backage of the sector of plant       If the sector of plant     Backage of the sector of plant       If the sector of plant     Backage of the sector of plant       If the sector of plant     Backage of the sector of	Control for a latence     Control for a
2	General – The Global Menu The Global Menu, consisting of the User's Name, Home Icon, access to User Settings (My Details), the Help Tool, and the LOGOUT button has been moved from top left corner of the screen to top right corner of the screen. Access to User Settings (My Details) is made available through the User Settings drop-down selection, replacing the "gear" icon found in the current Global Menu. Access to context- sensitive Help is also made available through the drop-down selection menu. The Global Menu is always accessible from any screen in Clinical Portal including the Context View.	training14 A togout	LOGOUT LOGOUT User Settings

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3	General – The Message Indicator The New Message Indicator has moved from bottom left corner of the screen to top right corner of the screen. The icon has changed from an envelope to a bell and now displays a count of newly received messages in the user's Received Messages inbox. If a new message of High Importance is received, the icon will display in red with an exclamation mark. When clicked the Received Messages screen opens.	You last logged in 19-Oct-18 07:24	LOGOUT
4a	Display and Navigation – The Clinical Portal Menu The Clinical Portal Menu is now hidden from view by default when a patient is in context. When clicked, the Clinical Portal Menu Toggle button (at the far left of the context menu) will show or hide the menu. The Clinical Portal Menu Toggle button (on the top right of the left Clinical Portal Menu) can also be used to hide the menu.	Image: Second	OLD MARSHALL, Jaden JC         BORN 08-Jun-1971 (47y)         PRIMAR ADDRESS         Image: Solution of the state of
4b	Display and Navigation – The Clinical Portal Menu (continued) Navigation through the Clinical Portal Menu is now supported with a scroll bar and arrows at the top and bottom of the Menu, replacing the up-and-down facing arrows. It is now possible to open multiple categories in the Clinical Portal Menu at the same time.	Image: Constraint of the second s	Were         COMMON         My Dealais         Worklists         • FAVOURITES         • SEARCHES         • EREFERAL         My Referrals         My Referrals         My Assigned Referrals         Health Services         Catalogue         • EREFERAL REPORTS         Referrals by Status         Referrals by Referring         Provider and Reason         for Referral

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5	<ul> <li>Context Menu</li> <li>The Context Menu has been significantly re-designed in the upgrade version of Alberta Netcare Portal.</li> <li>Context icons found in the top right corner of the screen have been replaced with tabs with text-based labels which display across the screen. Previously, the labels associated with each icon were only displayed with a "mouse-over" (Tool Tip) of the icon.</li> <li>Tabs are displayed based on the logged in user's permissions.</li> <li>Tabs listed in the following order from top to bottom: <ol> <li>Limited Documents</li> <li>All Documents</li> <li>Flowsheets (with sub-menu)</li> <li>Patient Event History</li> <li>Immunization History</li> <li>Medications (with sub-menu)</li> <li>Create Referrals</li> <li>View Referrals</li> <li>View Referrals</li> <li>More" will include any tabs that cannot be displayed depending on existing user permissions and screen resolution.</li> </ol> </li> <li>The Context Menu auto sizes based on the screen resolution.</li> <li>As the page is resized, tabs that cannot fit within the display will be moved to More.</li> </ul>		<ul> <li>Immunization History</li> <li>Immunization History</li> <li>Create Referrals</li> <li>View Referral</li> </ul>
6	Context Menu – Tabs With / Without Sub-Menus When clicked, tabs without sub-menus will auto open to the appropriate functionality and display the same as in existing state. When clicked, tabs with sub-menus will by default, open to the first item in the sub-menu.		<ul> <li>Please see below for examples of tabs with submenus.</li> <li>Flowsheets</li> <li>Medications</li> </ul>

Item	Description	ANP Current Version	ANP New Version 8.9
7	<ul> <li>Context Menu – Tabs With Sub-menus - Flowsheets</li> <li>Four (4) Flowsheet icons have been added into the display of one Flowsheets tab with five (5) sub-menus: <ol> <li>Welcome to Flowsheets page</li> <li>AHS-Edm Flows</li> <li>AHS-Edm Acute Flows</li> </ol> </li> </ul>	AHS-Edmonton Lab Flowsheet	Imited Documents
	<ul> <li>4) AHS-Cal Flows</li> <li>5) AHS-Rural Flows</li> <li>In the current state, the name of the Flowsheet is only displayed by either hovering over the Flowsheet icon (Tool Tip) or by double-clicking on the Flowsheet icon to open the Flowsheet.</li> </ul>	AHS-Edmonton Acute Care Flowsheet	
	In the new version, the names of each Flowsheet are displayed prominently when the Flowsheets tab has been selected.	AHS-Calgary Lab Flowsheet	
	The Flowsheet of interest may then be selected by clicking on a Flowsheet within the displayed menu list.	AHS-Rural Lab Flowsheet	
8	Context Menu – Tabs With Sub-menus – Medications Four (4) medication functions have been added into the display of one Medications tab with four (4) sub-menus:	Show ing all documents 💢 🖬 Mark selected document as unread	I United Documents J All Documents Roothers C Patient Event Honry & Immunization History Medications      Medication Profile Search      Medication Profile Search      PN      PN      www.search.com      Point      point
	1) Medication Profile	Mark all documents as read	Pointmacy Care     Pressan note that performance may be affected if the patient has a large number of medication dh     Point Form-     Reducation Profile
	2) PIN 3) Pharmacy Care Plan	Date Title Author	
	<ul><li>4) BPMH Form – Medication Reconciliation</li></ul>	Medication Profile	
	In the current state, the four (4) medication functions in Netcare may be found in the CDV tree and via green and / or red pill-shaped icons at the top right corner of the screen.	Referrals - In Progress (76/77)	
	In the new version, all four (4) medication functions have been brought together under the Medications tab.		
	By default, as soon as the Medications tab is selected, the Medication Profile will display on screen.		

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9	<ul> <li>The Context Banner</li> <li>The Context Banner (Patient Banner) is displayed when a patient has been selected. It displays the patient demographics and contact information.</li> <li>The patient name, ULI (PHN), date of birth, age, and gender are now displayed in 2 lines that are always visible in the top of screen.</li> <li>If the patient is deceased, a "Deceased" label is displayed to the left of the patient name.</li> <li>The banner is divided into three additional sections, displaying the patent's Primary Address, Mailing Address, and Phone Contact Numbers (Home, Work, Cell / Alternate).</li> <li>Theses fields may be expanded to reveal more information by clicking on the "Click to Expand"</li> <li>icon ♀ A more button will display if there is even more information available for view.</li> </ul>	Crowner       42534-6114 SIMPSON, George (Md8 years)         Image: State and a documents       X by View By (Strippy) M Look For         Image: State and a documents as read       Image: State and a document as read         Image: State and a document as read       Addref         Common       Image: State and a document as read         Image: State and a document as read       Addref         Common       Image: State and a document as read         Image: State and a document between some and a document as read       SIMPSON, George         Image: State and a document between some and document between some a	OLD MARSHALL, Jaden Jose Antonio Miguel         BORN 08-JUIN-1971 (47y)       GENDER M         DECEASED       PRESLEY, ElVis Aaron         DIED 16-Mar-2007       AGE AT DEATH 48 years       DATE OF BIRTH 27-Jan-1959         GEND RAY ADDRESS       PRIMARY ADDRESS       BOX 507         28 BIGSTONE CREE NATION RD.       WABASCA, AB         MAILING ADDRESS       PRIMARY ADDRESS       BOX 507         28 BIGSTONE CREE NATION RD.       WABASCA, AB         TOG 2K0       CAN
10	Context Navigation The Context Navigation Bar is displayed whenever a patient record has been selected for review from a list; Patient List, Work List, List of Recently View Patients. The display of the Context Navigation Bar has been moved to the immediate left of the Global Menu. The Context List icon ① displays a list of patients from the same page where the user selected the current patient they were viewing. Another patient can be selected from the list which is displayed by clicking on the center of the icon. Navigation from patient to patient may also be accomplished through clicking on the left and right facing arrow heads. A "Close" icon 💥 is now available to close the patient record, retuning the user to the screen that they were viewing prior to putting a patient in context.		

Item	Description	ANP Current Version	ANP New Version 8.9
11a	Clinical Document Viewer (CDV) Tree - General In an effort to conserve screen real estate and bring like- functions together on screen, several sorting and filtering functions have now been brought together and placed at the top of the Clinical Document Viewer (CDV) Tree.	Please see below for detailed explanations.	Please see below for detailed explanations.
	Please Note: Top level items displayed in the Clinical Document Viewer (CDV) Tree will remain the same: 1) Dynamic Patient Summary		
	<ol> <li>2) Medication Profile</li> <li>3) Pharmacy Care plan</li> <li>4) BPMH Form – Medication Reconciliation</li> <li>5) Referrals – Completed/Cancelled</li> <li>6) Referrals – In Progress</li> </ol>		
11b	<ul> <li>Clinical Document Viewer (CDV) Tree – Display</li> <li>In the current state, the scope of which documents are to be displayed is controlled with the "Showing all documents" tool.</li> <li>In the new version, the presentation scope preference may be explicitly expressed via the "Configure the Document Tree – Show" function; All, Last 72 Hours, Last 14 Days, Last 3 months, Last (custom view), or Specific Range.</li> <li>Once the preference is selected, the user will click the Apply button to update the display.</li> </ul>	Showing all documents          ★ Showing all documents       ★ ★         Show documents up to       ● now         ● 22-0ct-2018       ●         for the past       1 week         ○ 2 weeks       1 month         ○ 3 months       ●         ○ 1 year       ●         ● 1 year       ●         ● 1 year       ●         ● 1 year       ●	Clinical Documents ( Q C Show Group By Sort By Apply Cancel Clinical Documents ( Q C Show Group By Sort By Cancel Clinical Documents ( Q C Show Group By Sort By Apply Cancel Clinical Documents ( Q C Clinical Documents ( C Q C Show Group By Sort By Apply Cancel Clinical Documents ( C Q C Clinical Documents ( C Q
11c	Clinical Document Viewer (CDV) Tree – Grouping In the current state, documents are grouped by Category, Date, Status, Author, or Result Source using the "View By" tool. In the new version, documents are grouped via the "Configure the Document Tree – Group By" function; Category, Date, Status, Author, or Result Source. Once the preference is selected, the user will click the Apply button to update the display.	View By Category	Clinical Documents (CO Q C Show All Show All Show All Show All Show Category Sort By Date Status Author Result Source

Item	Description	ANP Current Version	ANP New Version 8.9
11d	Clinical Document Viewer (CDV) Tree – Sorting In the current state, document sorting is accomplished by clicking on the "Date", Title" and "Author" column headers.	Date Title Author	Clinical Documents (CO Q C Show All Show All Group By Category Group By Category V
	Clicking on the Date header will sort the documents chronologically or reverse chronologically.		Sort By Date Sort By Date Title Apply Cancel Apply
	Clicking on the Title header or the Author header will sort the documents by result name or author either ascending or descending.		
	In the new version, the sort preference may be explicitly expressed via the "Configure the Document Tree – Sort By" function; by Date, Title, or Author.		
	Once the preference is selected, the user will click the Apply button to update the display.		
	When sorting by Date, Title and Author the sort order is descending only. There is no way to resort in ascending order.		
11e	Clinical Document Viewer (CDV) Tree – Searching Several searching tools in the current version have been combined into one searching tool, the Search for a Document icon: Look For / Critical / Status (All / Read / Unread).	Look For Cear Read Unread	Clinical Documents (C O Q C Read Unread
	When the Search for a Document icon is clicked, a panel is displayed to allow users to select various ways to search and filter reports.		
	Free text can be used to filter documents by selecting the text field by typing any free text that matches document attributes, the name, date and the author of the document, for example.		
11f	Clinical Document Viewer (CDV) Tree – Refresh In the new version, when the Refresh the Document Tree icon is clicked, the Document Tree is refreshed. Any previously applied Search filters are retained.	N/A	Clinical Documents (C Q C Read Unread
	No similar function is available in the current version.		
	The Collapse all folders icon 💥 has been removed in the new version. However, clicking the Refresh the Document Tree icon 💍 will collapse all folders.		

Item	Description	ANP Current Version	ANP New Version 8.9
11g	Clinical Document Viewer (CDV) Tree – Sizing In the current state, the ability to view items in the Clinical Document Viewer (CDV) Tree whose textual length exceeds the width of the CDV Tree is controlled by a scroll bar at the bottom of the tree. In the new version, the resize cursor the CDV Tree column boundary. Please Note: The toggle tree view a option has been removed in the new version.	<ul> <li>TTI-DEC-13 PHOSPHOLUS</li> <li>11-DEC-13 Magnesium</li> <li>11-DEC-13 Lactate</li> <li>11-DEC-13 LEECTROLYTES</li> <li>11-DEC-13 CREATININE</li> <li>10-DEC-13 Urea</li> <li>10-DEC-13 Troponin I</li> <li>10-DEC-13 Magnesium</li> <li>10-DEC-13 Magnesium</li> </ul>	<ul> <li>Limited Documents</li> <li>Limited Documents</li> <li>All Documents</li> <li>Flow</li> <li>Clinical Documents (C &lt; C</li> <li>Showing All Mark All As Read</li> <li>Group By Category Sort By Date</li> <li>Dynamic Patient Summary</li> <li>Medication Profile</li> <li>Referrals - In Progress (32 / 32)</li> <li>Blood Bank (2 / 2)</li> <li>Chemistry (56 / 56)</li> <li>Coagulation (4 / 4)</li> <li>Drug Levels (5 / 5)</li> <li>Hematology (3 / 3)</li> <li>Immunology (5 / 5)</li> </ul>
12	Worklists In the new version, access to the Worklist tool has been facilitated with the updating of the icon to access Worklists while viewing a patient in context, from a grey box to a plus sign icon found in the new Patient Banner + .	Image: Show ing all documents   Image: Show ing all documents	OLD MARSHALL, Jaden Jose Antonio Miguel DATE OF BIRTH 08-JUN-1971 (47y) SEX M      OLD MARSHALL, Jaden Jose Antonio Miguel DATE OF BIRTH 08-JUN-1971 (47y) SEX M      List 1     O      List 2     Documents     All Documents     Flowsheets      List 3     ts (CO Q C      List 4     All As Read     Sort By Date      List 5     Summary     List 6     e      Date Of Birth 08-JUN-1
13	ANP Login Page The Netcare Portal Splash Page accommodates user login functionality and common navigation hyperlinks and a newsfeed. The revised Netcare Portal Splash Page looks fresh, uncluttered, functional, and modern. The overall look is consistent with Netcare's Portal 8.9 upgraded user interface. The left side of login window will have navigation hyperlinks in text format, visible when the user hovers the mouse over the parent hyperlink, with functionality to open their respective sub-menus via a "hover-over-and-click" selection option.	<image/> <image/> <section-header></section-header>	<image/> <section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header>

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14	<b>Browsers</b> In the new version, the following internet browsers will be supported:	As stated.	As stated.
	<ol> <li>Internet Explorer 11</li> <li>Firefox (latest version) / Firefox ESR</li> <li>In the new version, the following internet browsers will no longer be supported:         <ol> <li>Internet Explorer 8</li> <li>Internet Explorer 11 - Enterprise Mode</li> </ol> </li> </ol>		