ALBERTA NETCARE PORTAL QUICK REFERENCE:

How to View Patient Demographic Information

This Quick Reference document provides instructions on how to access a patient's demographic information and view their eligibility for coverage with the Alberta Health Care Insurance Plan (AHCIP).

Methods to View Patient Demographics

Depending on your Alberta Netcare Portal (ANP) User Role, Alberta Netcare Portal displays patientidentifying information in a number of different ways. You can:

1 View and/or update a patient's demographics directly in Person Directory (PD).

Person Directory

Open

tip

Note: Refer to Person Directory Quick Reference document, How to Update Demographic Data, for more information on how to update patient demographics using Person Directory.

2 View the *Search Results* information on your Clinician Homepage. This data helps you to identify the correct patient.

Search	Cear Enter a new	favourite search	۲				
PHN/UU	Name	Birthdate	A@0	Gender	Address	Town/City	Phone No
42534-6114	SIMPSON, George	22-jun-1930	88 years	M	512 10 Avenue SW	Calgary	403 555-6789

If this is the correct patient, click anywhere on the line with the patient's name to open their EHR in the Clinical Document Viewer.

3 View the **Context Banner** information at the top of the screen (displayed when you open the patient's EHR). This data helps you to identify the EHR you are currently viewing.

SIMPSON, GEORGE DATE OF BIRTH 22-Jun-1930 (88y) SEX M	6	UU 425346114	×	< ≣	>	*		
PRIVARY ADDRESS © 512 10 Avenue SW Calgary, AB T2N029 more	MAILING ADDRESS 512 10 Avenue SW Calgary, AB T2N029 more			HOI CELI MO	e 40 K 58 JALTE e	03 555 87 333 RNATE	-6789	9

4 View the **Patient Demographics** windowlet available in the **Clinical Document Viewer** via Dynamic Patient Summary.

Alberta

ELECTRONIC HEALTH RECORD

This windowlet displays on default when you open the patient's EHR. It includes first and last name, age, address and phone number(s).

A person's eligibility for Alberta Health Care Insurance Plan coverage is identified by a start date entered into the Eligibility Start Date field.

If you want to view the person's eligibility history, you will need to access this information from PD directly.

Patient Demographics

SIMPSON, George

Date Of Birth	22-Jun-1930	- 1	Iome Phone	(403)555-6789
Age	88 years		Work Phone	(587)333-0000
Sex	M	C	ell/Alternate	5874440000
Eligibility Start Date			Phone	
	Note: Future-dated and blank eligibility start dates should be confirmed in Person Directory.			
Address (Primary)	512 10 Avenue Sw, Calgary, AB, CANADA, T2N 029			
AH Address (Mailing)	512 10 Avenue Sw, Calgary, AB, CANADA, T2N 079			

Note: Person Directory is considered the source of truth for all patient demographic data and detailed ACHIP information.

Viewing More Demographic Data

Data Inquiry More...

If you require additional demographic information, click the *More* button to view data not offered in the basic *Patient Demographics* windowlet. You can view the Most Current (from different sources) and Additional Historical Data for your patient, such as:

- Medical Record Numbers (MRN) or additional Unique Lifetime Identifiers (ULI)/ Personal Health Numbers (PHN).
- Temporary mailing address(es).
- Patient alias(es).
- Previous identifying health numbers.
- Contact phone numbers.

SIMPSON George (CEORCE

MF 50N, C	seorge (SLOKGL)					
Date Of Birth	22-Jun-1930				Home Phone	(403)555-6	789
Age	88 years				Work Phone	(587)333-0	000
Sex	M				Cell/Alternate Phone		
ligibility Start Date	01July13						
	Note: Future-d	lated and blank elig	pibility start dates sho	uld be confirmed in Person Directory.			
Address (Primary)	512 10 Avenue	Sw, Calgary, AB,	CANADA, T2N0Z9	R			
AH Address (Mailing)	512 10 Avenue	Sw, Calgary, AB,	CANADA, T2N029				
st Current Data					Prin	t Dat	a Inquiry B
ULI/I	PHN 4253461	14	Name	SIMPSON, George		Alias	GEORGE
			Date Of Birth	22-Jun-1930		Sex	м
		Age	88 years	Ho	me Phone	(403)555-6789	
		Address -	512 10 Avenue Sw, Calgary, AB,	W	ork Phone	(587)333-0000	
		Phimary	CANADA, 12NIZS	Cell/Altern	ate Phone		
			Address - Temporary	512 10 Avenue Sw, Calgary, AB, CANADA, T2N029			
			AH Address - Mailing	512 10 Avenue Sw, Calgary, AB, CANADA, T2N029			
itional/Historical D	ata						
ULI / PHN	425346114		Name	SIMPSON, George	Historical H	ome Phone	(403)555-6789
Concordant III I			Name (H)	SIMPSON, George	Historical V	Vork Phone	(587)333-0000
Secondary ou							
RCMPN		425346114					

- Click **Print** on either the "basic" or "more" • screen to print the displayed area.
- To return to the basic Patient Demographics windowlet, click Back...

What do I do if I notice an error in the patient's demographic data?

If you suspect an error in the demographic data for your patient, you need to report that record for

further review by Data Inquiry

The Data Integrity Team will investigate and work to resolve the issue.

It is critical to keep the demographic data information in the patient's Electronic Health Record up to date.

Verifications against the demographic data are constantly being performed, allowing the patient's test results to be viewable in Alberta Netcare Portal.

TO SEND A SUSPECTED INACCURATE DEMOGRAPHIC **RECORD FOR REVIEW:**

- **1** Click **Data Inquiry** in the **Patient Demographics** windowlet. A pop-up window appears.
- **2** Complete the various boxes as necessary. Include a description of the data discrepancy in the Message box, and include your e-mail address if you require a response.

Before you proceed:

Please note that the Data inquiry function is only intended for reporting suspected issues with the cur rent data being All other issues should be reported by following the normal help desk process.

Importance	Normal	Request a read receipt
Subject Attachmen	Data Inquiry. Search ULI: 425346114 (42534-6114 SIMPSON, George) 42534-6114 SIMPSON, George	
Message		
		Cont

- 3 Select the **Request a read receipt** check box for confirmation that someone has looked at your Data Inquiry.
 - Request a read receipt
- 4 Click Send