

## eReferral Quick Reference **Provider Notifications: Manage My Notifications as** a Receiving/Receiving on Behalf Of User

## **Receiving Provider Notifications**

eReferral Provider Notifications allows users to track referrals through an immediate or daily summary email. Provider Notifications are subscription-based and managed by the user. There is no patient-identifiable information in any Provider Notification email.

Provider Notifications are sent to the email entered in NOTE: your My Details, based on the system's default settings.

#### **Registering to Receive Notifications**

- 1 Click on *My Details* from the *Clinical Portal* Menu.
- 2 Scroll to the section titled Users. Beside Notification email address, enter your preferred email address.

Please enter a regularly accessed email address. This address is used for ANP Outage notifications, eReferral updates, Provider Notifications and as an alternate for remote access expiry notifications. You must log out of Alberta Netcare for an hour for your email address change to be processed. Training@test.com email address

Note: The AHS IAM email field is automatically populated with your email address. This email field is not editable and pulls your email address from the Alberta Health Services (AHS) IAM database. To change this email address, log into IAM at iam.albertahealthservices.ca/uaa/login

Users	
	This email address is for AHS IAM updates and notifications. To change this email address, please login through IAM.
IAM email address	@ahs.ca

Scroll to the bottom of the page and click the 3 Update Preferences button to validate your changes.



If you update your email address in My Details, you must be logged out of Alberta Netcare for an hour to allow the email address change to be processed.

### Auto-Subscribe Notifications

REMINDER

Below is a list of notifications that all Receiving Provider or Receiving Provider on Behalf Of users will automatically receive when activity occurs on an eConsult (previously called Advice Request) or Referral (previously called Consult):

Default Notifications	When will email be sent?	
eReferral Receiver - eConsult: Action Required	Notify Immediately by Email	
eReferral Receiver - eConsult: Cancelled	Notify Immediately by Email	
eReferral Receiver - eConsult:	Notify Overnight in Daily	
Redirected	Summary Email	
eReferral Receiver - eConsult:	Notify Overnight in Daily	
Service Provider Set	Summary Email	
eReferral Receiver - Referral:	Notify Overnight in Daily	
Waiting for Clinical Triage	Summary Email	
eReferral Receiver - Referral: Action Required	Notify Immediately by Email	
eReferral Receiver - Referral:	Notify Overnight in Daily	
Redirected	Summary Email	
eReferral Receiver - Referral:	Notify Overnight in Daily	
Service Provider Set	Summary Email	

Users can 'unsubscribe' to all notifications per the TIP instructions below (see number 6).

#### Managing Notification Subscriptions

Users are able to customize their notifications and method of delivery.

Click Manage Notifications from the Clinical 1 Portal Menu.





Notification

- 2 Confirm that your email is correct. If you need to update your email address, go to *My Details*.
- 3 Choose your Default Delivery Method.

My Email Address	@albertahealthservices.ca
By default	Notify By Email

4 In My General Subscriptions, click Change and select the desired method of delivery. Click Accept to save your changes or Use My Defaults to select the default delivery settings.

ly General Subscriptions		
Notification	User Type	Delivery Methods
eReferral Receiver - Referral: Declined	eReferral Receiver or Triage	
eReferral Receiver - eConsult: Action Required	eReferral Receiver or Triage	Customized Change
eReferral Receiver - eConsult: Cancelled	eReferral Receiver or Triage	Customized Change
Referral Receiver - Referral: Service Provider Set	eReferral Receiver or Triage	Notify Immediately by Email (Absent of Patient Identifiable Information)     Notify Overnight in Daily Summary Email (Absent of Patient Identifiable Information)     Accept     Use My Defaults

NOTE:

While users are auto-subscribed by default to eight 'Receiver' notifications, there are other notifications that are also available.

- **5** To unsubscribe to a specific Provider Notification, click to remove the checkmark in front of the unwanted notification.
- 6 To unsubscribe to ALL Provider Notifications, click the box in front of *Notification* in the header until all boxes below are unchecked.

# General Subscriptions

7 Scroll to the bottom of the page and click Save.

### **Notification Emails**

As a *Receiving Provider* or *Receiving Provider* on *Behalf Of* user, you will receive emails notifying you that activity has occurred on an eConsult (Advice) or Referral (Consult) that has been submitted. Below is a sample of an email sent immediately after activity occurs: The consult request, on which you are recorded as the assigned Receiver, has had a recent event occur of 'Consult: Appointment Missed'.

#### Referral Id: RFS-XXX-000000 Referring Provider: Dr. XXX

Submitted By: Dr. XXX

To view this referral,

1. Log into Alberta Netcare Portal.

2. Navigate to your Alberta Netcare Portal > eReferral > 'My Assigned Referrals' dashboard.

3. Copy/paste the Referral Id into the Referral Id field below your dashboard and click 'Search'.

To change your notification subscriptions, please visit your Alberta Netcare Portal > Common > 'Manage Notifications' settings screen.

To access Alberta Netcare Portal: - Remote site using a fob -<u>https://access.albertanetcare.ca</u> - AHS facility - <u>https://portal.albertanetcare.ca</u>

For help, please click on the "Need Help?" menu item on the left of the Netcare login screen.

1 To search for your patient using the Referral ID, copy the Referral ID included in the email and paste the Referral ID into the box under the *My Assigned Referrals* dashboard.

Requests		Referrals	eConsults
Action Required 🛕	3	1	2
Open eConsult Requests	2	0	2
Waiting for Appointment/Waitlisted	1	1	0
Scheduled	0	0	
Completed/Cancelled/Declined	5	1	4
Triage	1	1	0
Waiting for Response	1	0	1
Deferred	0	0	-
Referral ID Search Reset			

2 Click Search and the specific referral will display.

NOTE:

Referral ID is only available on emails sent as 'Notify Immediately by Email.' Daily summary emails sent overnight do not include Referral IDs.

See example of an email below sent as a daily summary overnight:

The following eReferral notification events you are subscribed to have occurred within the past 24 hours.

1) Notification events where you are recorded as the assigned Receiver

- [20 occurrences] Consult: Service Provider Set (check your 'Triage' worklist)

- [10 occurrences] Advice: Clinical Triage in Progress

- [10 occurrences] Consult: Waiting for Clerical Triage (check your 'Triage' worklist)

- [6 occurrences] Advice: Completed (check your

'Completed/Cancelled/Declined' worklist)

- [5 occurrences] Advice: Waiting for Clinical Triage (check your 'Triage' worklist)

- [6 occurrences] Consult: Waitlisted (check your 'Waiting for Appointment/Waitlisted' worklist)

- [4 occurrences] Consult: Cancelled (check your

'Completed/Cancelled/Declined' worklist)

To view these referrals, please visit your Alberta Netcare Portal>eReferral> 'My Assigned Referrals' dashboard.

To change your notification subscriptions, please visit your Alberta Netcare Portal > Common > 'Manage Notifications' settings screen.

To access Alberta Netcare Portal:

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- AHS facility - https://portal.albertanetcare.ca

For help, please click on the "Need Help?" menu item on the left of the Netcare login screen.

NOTE:

If no activity occurs on an eConsult or a Referral in the day, you will not receive any Provider Notification emails.