

# Alberta Netcare eReferral February 2023 Improvements

#### Contact

E: <u>access.ereferral@ahs.ca</u> Leave a message at: 1-888-733-3755 W: <u>www.albertanetcare.ca/ereferral.htm</u>



# Key Takeaways

- eReferral platform changes were implemented on Feb. 23, 2023.
- Changes to referring, receiving and triage providers are minor and are designed to improve eReferral functionality and usability.
- If you need support:
  - Contact eHealth Netcare Support Services: 1-855-643-8649 (Monday - Friday; 8:15 a.m. – 4:30 p.m.) or email <u>ehealthsupport@cgi.com</u>
  - Go online to:

www.albertanetcare.ca/learningcentre/eReferral.htm for training materials.

# Key Changes for Referring Providers

### **Consult Request Form Changes**

 Mandatory Requirements – Creating users no longer have to indicate where each required investigation is located. A new checkbox under *Mandatory Requirements* allows you to confirm all labs and diagnostic imaging are included in your attached and/or linked documents.

Mandatory Requirements			
ایک Requirements	Attached / Add Details	Time Period	
Renal and bladder ultrasound. If patient has had a CT, an ultrasound is not necessary	Attached or Linked	within 90 calendar days	
Hematuria microscopic must be greater than or equal to 3 RBC/HPF on at least two urinalysis prior to referral	Attached or Linked	within 90 calendar days	
Creatinine, urinalysis x2, urine culture	Attached or Linked	within 90 calendar days	
Requirements       All mandatory requirements have been met.         Add Requirements and/or Additional Information         Attach External Document(s)       Choose File         Netcare Document(s)         Notes	to your ( be 5MB	Consult Re or less an	can add multiple files equest. Each file must d a combination of an be added per

### **Consult Request Form Changes**

- **Referring Provider field** When submitting a Consult Request, other practitioners like Physiotherapists, Opticians, Optometrists and Chiropractors can be pulled from the Provincial Provider Registry and selected as the referring provider.
  - Benefit: This expands referring provider options and creates greater transparency of who referrals are being submitted by.
  - Note: Some practitioners do not have access to Alberta Netcare. If you are submitting a referral on behalf of a provider that does not have Alberta Netcare, ensure you are tracking the referral and providing them with any updates.

Provider Type 🔺				
AUD				
DEN				
LPN				
LPN				
LPN				
MD				
MD				
PHARM				
PSYCH				
PSYCH				
PSYCH				
RN				

#### Alberta Netcare eReferral – Feb. 23 Platform Changes

#### **Other Consult Request Form Changes**

• Who has been informed? - Information not available button added.

Who has been<br/>informed? \*O Patient O Guardian O Patient & Guardian O Information not availableWho has been<br/>informed? \*Please ensure the patient or guardian has been informed of the diagnosis or reason for referral.

- Preferred contact field Is no longer be mandatory.
- Primary care provider New Unknown button added.

Primary Care O Same as Referring Provider O Different from Referring Provider O Patient does not have a Primary Care Provider O Unknown Provider \*

 Special considerations - Label changed to Special Considerations & Preferences to add key information about patient's situation (i.e., physical, psychological, etc.) and any provider and/or location preferences.

Patient's current status - New button for Information not provided on referral added.
 Patient's current status \*
 O Stable O Worsening O Information not provided on referral O Other Please provide details about if the patient's condition is stable or worsening. What you

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#### **Other Consult Request Form Changes**

- The Provincial Hip & Knee Consult Request referral form has been removed from eReferral. All Consult Request referrals for orthopedics will be made using the standard form post Feb. 23.
  - *Note:* The new standard Consult Request referral form will automatically open when you start creating a Consult Request, so you do not have to manually pick the form.
  - Benefit: This creates standardization and ensures that all referrals created through eReferral are submitted using the same form.

#### **Specialty Updates**

- Orthopedic and urology reasons for referral have been added to eReferral as part of the Alberta Surgical Initiative (ASI) Facilitated Access to Specialized Treatment (FAST) program. Starting Feb. 24, you can submit Consult Requests to FAST specialties using eReferral.
  - Note: Using eReferral is not mandatory for all referrals, except for Edmonton Zone urology. Edmonton Zone urology still requires submission by eReferral.

#### **Other FAST-Related Updates**

- Starting March 3, 2023, In Progress Facilitated Access to Specialized Treatment (FAST) referrals will be viewable in patient records through the *Clinical Document Viewer (CDV) tree*. This will include referrals made for urology and orthopedics.
- In Progress referrals made to other Edmonton Zone FAST specialties will also be visible.



#### **Specialty Updates**

- OBS-GYN Maternal Fetal Medicine removed from Advice Request in the Edmonton Zone.
  - Please use <u>RAAPID</u> for future advice for Maternal Fetal Medicine.
- Surgery General Surgery Edmonton Zone (only) removed from Advice Request.
  - Please use <u>ConnectMD</u> for Edmonton Zone General Surgery advice.
  - *Note:* General Surgery continues to be available for eReferral Advice Request in all other zones.

#### **Provider Notification Changes**

 Referring providers who receive email notifications on the status' of their requests have a new notification they can opt into. *Accepted* will be available and will be sent when the referral has been accepted by the clinic.

- To set up your Provider Notifications, go to the online Portal.

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# Key Changes for Receiving Providers & Triage Users

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#### **FAST Program Changes**

- New workflows have been added to support the Alberta FAST program enter referrals into eReferral. Workflows include:
  - Update Received Date (T2)
  - Accept (T3)
  - Requested Info: Received/Not Received
  - Complete (T5)
- Eight new letters are now accessible by FAST staff through the *Triage* dashboard. These letters support information sharing with surgeons and referring providers.
- New field in *My Details* was added that allows users to add their name and title to the signature block for the FAST letters.
- New reasons for referral added to eReferral Consult Request for specialties on Edmonton Zone FAST, orthopedic surgery and urology.
- Weekly report template changes have also been made.

#### Consult Request Form Changes

 Received Date (for Receiving Office use only) changed to: Received Date (T2) (For Receiving Office use only).

#### **Provider Notification Changes**

- Receiving providers and triage users who receive email notifications on the status' of their requests have a new notification they can opt into. *Accepted* will be available and will be sent when the referral has been accepted by the clinic.
  - To set up your Provider Notifications, go to the online Portal.

#### Status Reason Changes

- New reason added to Decline workflow: *Preferred provider not available*.
- New reasons added to Defer workflow.

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#### Alberta Netcare eReferral – Feb. 23 Platform Changes

#### Search Functionality Changes

• *Triage Site* search feature added to *Triage* dashboard and *My Assigned Referrals* dashboard.

Action Required				
Received Date	to			
PHN/ULI				
Referral Reason	Q			
Triage Site	٩			
Status	Reassigned Clinical Triage in Progress	Clerical Triage in Progress Information Provided	Waiting for Clinical Triage	Response in Progress
Request Type	Consult	☐ Advice		
Search Res	et Enter a new favourite search	<b>(+)</b>		

### **Questions?**

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