ALBERTA NETCARE PORTAL Provider and Care Group Patient List Quick Reference



Provider and Care Group Patient Lists

Provider and Care Group patient lists display patients that are associated with a specific Provider.

PATIENT LIST - PROVIDER

This list returns all patients for a specified provider. The list selected will remain available, on the left navigation bar under Patient Lists, Provider, for the duration of the Alberta Netcare Portal session.

- Select *Patient Lists, Provider* from the left navigation bar. The first time Provider is selected, a *Doctor Popup Search* window opens.
- 2. In the *Doctor Popup Search* enter the provider's last name and first name (optional) and click *Search*. The search is not case sensitive and is more accurate when both names are specified.

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Tip: Printer Friendly Version: At the bottom of every patient list is an option to print the information. Click the Printer hyperlink to print the list.

- 3. The following options must be specified to ensure an accurate patient list is created.
 - Case Types Identifies the case types of Inpatients, Outpatients and/or Emergency that you wish to appear on the List.
 - **Doctor Relationships** Identifies the relationship between the physician and the patients that will appear on the List.

Include EGH – If 'Yes' is selected, long term care patients from the Edmonton General Hospital will be included in the List.

PATIENT LIST - CARE GROUP

A **Care Group** can be created if the same set of patients needs to be accessed on a regular basis. For Example, If a site has multiple physicians and would like to see if any of the patients have been admitted to the hospital, a Care Group could be created listing all of the physicians in the clinic. The Care Group needs to be edited in **My Details** before being able to view patients in this list.

- 1. Select **Common, My Details** from the left navigation bar.
- 2. Scroll down to the *Patient Lists* section.
- 3. Select from the *Default Care Group* which group you would like to modify.
- Enter a *name* for the Care Group 4. ORION training26 Patient Lists Care Group A -Default Care * * 0 Group Yes No Include EGH U Logout Medical Office 1 Care Group A Care Unit List A G Add Name - Common Care Group A Training, Doctor 1 0 My Details Care Unit List B Care Unit List B Training, Doctor 2 0 Worklists Care Unit List B G Add 0 Training, Doctor 3 Favourites C Add Searches Care Group B Care Group B
 - 5. Click *Add* and search for the name of the providers to be added to the list. When the name of the provider is clicked, the pop up box will disappear. More names can be added by clicking *Add* again.
 - 6. When the Care Group is complete, scroll to the bottom of the My Details page and click Update Preferences.
 - 7. Repeat steps 2-6 to add Care Group List B if required.
 - 8. Select **Patient Lists, Care Group**.
- 9. Select the Care Group from the *drop down* list to be viewed.



Tip: Printer Friendly Version: At the bottom of every patient list is an option to print the information. Click the Printer hyperlink to print the list.

Tip: After Care Group Lists have been entered under My Details, the home page can be <u>configured</u> to display this information. Click **Configure Layout** on the bottom left corner of the homepage and select the appropriate windowlet. Selecting the windowlet **My Care Group** will display the selection added to List A and List B in My Details.

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